

**Reconciliation of Operating Margin Excluding Freight & Delivery Revenues
and Excluding Nonrecurring Items**

(\$ in millions)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2009	2008	2009	2008
Earnings from operations	\$ 73.0	\$ 104.9	\$ 83.9	\$ 147.7
Add: Transaction costs and property losses	2.9		2.9	-
Less: Gain on exchange transaction with Vulcan Materials Company	-	(7.2)	-	(7.2)
Less: Gain on sale of land	-	-	-	(5.5)
Earnings from operations excluding nonrecurring items	<u>\$ 75.9</u>	<u>\$ 97.7</u>	<u>\$ 86.8</u>	<u>\$ 135.0</u>
Total revenues	\$ 466.0	\$ 597.8	\$ 841.0	\$ 1,049.4
Less: Freight and delivery revenues	(54.7)	(71.4)	(99.4)	(126.7)
Net sales	<u>\$ 411.3</u>	<u>\$ 526.4</u>	<u>\$ 741.6</u>	<u>\$ 922.7</u>
Operating margin excluding freight and delivery revenues and excluding nonrecurring items	<u>18.5%</u>	<u>18.6%</u>	<u>11.7%</u>	<u>14.6%</u>