

**Reconciliation of Net Cash Provided by Operating Activities to Free Cash Flow***(amounts in thousands)*

	<u>2011E *</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>
Net cash provided by operating activities	\$ 284,000	\$ 269,808	\$ 318,368	\$ 345,634	\$ 397,550	\$ 333,548
Capital expenditures	(175,000)	(135,916)	(139,230)	(258,246)	(264,923)	(265,976)
Free cash flow before divestitures of assets	109,000	133,892	179,138	87,388	132,627	67,572
Proceeds from divestitures of assets	10,000	5,033	7,792	26,028	21,107	30,589
Free cash flow	<u>\$ 119,000</u>	<u>\$ 138,925</u>	<u>\$ 186,930</u>	<u>\$ 113,416</u>	<u>\$ 153,734</u>	<u>\$ 98,161</u>

\* Represents management's best estimate at the current time. 2011E will be revised, as necessary, when additional information becomes available.

