

Martin Marietta Materials, Inc
Pro Forma Gross Profit
Quarter Ended September 30, 2009
(\$ in thousands)

Gross margin excluding freight and delivery revenues and assuming production costs that cannot be inventoried due to operating below capacity for the quarter ended September 30, 2009 were at the level incurred for the quarter ended September 30, 2008 is a non-GAAP measure. The following reconciles gross profit as reported to the pro forma gross profit assuming production costs that cannot be inventoried due to operating below capacity for the quarter ended September 30, 2009 were at the level incurred for the quarter ended September 30, 2008. It also provides the calculation of gross margin excluding freight and delivery revenues based on the pro forma gross profit.

	Quarter Ended September 30, 2009
Gross profit, as reported	\$ 117,750
Add back: 2009 production costs that cannot be inventoried due to operating below capacity	21,310
Less: 2008 production costs that could not be inventoried due to operating below capacity	(13,232)
Pro forma gross profit	<u>\$ 125,828</u>
Net sales	<u>\$ 428,615</u>
Gross margin excluding freight and delivery revenues and assuming production costs that cannot be inventoried for the quarter ended September 30, 2009 were at the level incurred for the quarter ended September 30, 2008	<u>29.4%</u>