

EBITDA as a Percentage of Net Sales
Martin Marietta Materials, Inc.
For the Three Months Ended September 30, 2009 and 2008

EBITDA as a percentage of net sales is a non-GAAP measure. The Corporation presents this measure as management believes it is a useful measure to assess the Corporation's operating performance. The following presents the calculation of EBITDA as a percentage of net sales for the quarters ended September 30, 2009 and 2008.

<i>(\$ in millions)</i>	Three Months Ended	
	September 30,	
	2009	2008
EBITDA	<u>\$ 134.5</u>	<u>\$ 157.3</u>
Net sales	<u>\$ 428.6</u>	<u>\$ 525.7</u>
EBITDA as a percentage of net sales	<u>31.4%</u>	<u>29.9%</u>