

**Calculation of EBITDA to Consolidated Net Sales, Continuing and Discontinued Operations**  
(dollars in thousands)

**Reconciliation of Net Cash Provided by Operating Activities to EBITDA**

	<u>Quarter Ended September 30, 2007</u>	<u>Nine Months Ended September 30, 2007</u>
Net Cash Provided by Operating Activities	\$ 132,767	\$ 272,773
Changes in operating assets and liabilities, net of effects of acquisitions and divestitures	(11,952)	30,583
Other items, net	7,131	13,939
Income Tax Expense, Continuing and Discontinued Operations	31,512	87,113
Interest Expense	17,240	45,142
EBITDA	<u>\$ 176,698</u>	<u>\$ 449,550</u>

**Reconciliation of Net Sales to Net Sales, Continuing and Discontinued Operations**

	<u>Quarter Ended September 30, 2007</u>	<u>Nine Months Ended September 30, 2007</u>
Net Sales Per Statement of Earnings	\$ 548,923	\$ 1,497,318
Add: Net sales attributable to discontinued operations	85	1,027
Net Sales, Continuing and Discontinued Operations	<u>\$ 549,008</u>	<u>\$ 1,498,345</u>

	<u>Quarter Ended September 30, 2007</u>	<u>Nine Months Ended September 30, 2007</u>
<b>Ratio of EBITDA to Consolidated Net Sales, Continuing and Discontinued Operations</b>	<u>32.2%</u>	<u>30.0%</u>

**Calculation of EBITDA to Consolidated Net Sales, Continuing and Discontinued Operations**  
(dollars in thousands)

**Reconciliation of Net Cash Provided by Operating Activities to EBITDA**

	<b>Quarter Ended September 30, 2006</b>	<b>Nine Months Ended September 30, 2006</b>
Net Cash Provided by Operating Activities	\$ 95,843	\$ 209,722
Changes in operating assets and liabilities, net of effects of acquisitions and divestitures	17,420	60,864
Other items, net	(1,031)	15,064
Income Tax Expense, Continuing and Discontinued Operations	29,043	77,689
Interest Expense	10,070	29,754
EBITDA	<u>\$ 151,345</u>	<u>\$ 393,093</u>

**Reconciliation of Net Sales to Net Sales, Continuing and Discontinued Operations**

	<b>Quarter Ended September 30, 2006</b>	<b>Nine Months Ended September 30, 2006</b>
Net Sales Per Statement of Earnings	\$ 527,381	\$ 1,466,649
Add: Net sales attributable to discontinued operations	2,357	6,008
Net Sales, Continuing and Discontinued Operations	<u>\$ 529,738</u>	<u>\$ 1,472,657</u>

	<b>Quarter Ended September 30, 2006</b>	<b>Nine Months Ended September 30, 2006</b>
<b>Ratio of EBITDA to Consolidated Net Sales, Continuing and Discontinued Operations</b>	<u>28.6%</u>	<u>26.7%</u>